

September 24, 2025

To,  
The Manager  
Dept of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

**Subject : Allotment of 7,67,407 Equity Shares on conversion of Warrants issued on Preferential basis**  
**Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**  
**Scrip Code : 511509**

We wish to inform you that the Company has today allotted 7,67,407 (Seven Lakh Sixty Seven Thousand Four Hundred and Seven only) Equity Shares of Rs. 10/- each at the issue price of Rs. 45/- (premium of Rs. 35/- on each equity share) on conversion of warrants issued on preferential basis to the following person(s) on receipt of the application money of Rs. 2,58,99,986.25/- (being the 75% of the issue price).

S.No	Name of Shareholder	Category	No. of Equity Shares
1	Dwight Technologies Private Limited	Public	7,67,407
<b>Total</b>			<b>7,67,407</b>

Consequently, the issued and Subscribed Share Capital of the Company stands increased to Rs. 22,10,06,280/- divided into 2,21,00,628 Equity Shares of Rs.10/- each.

This is for your information and records.

Thanking You,  
Yours faithfully  
**For Vivo Bio Tech Limited**

**A V Kiran**  
**Company Secretary**